

BALANCE SHEET

Quarter 4/ 2009

Unit: VND

ASSETS	Code	Ending Balance	Beginning Balance
A. SHORT-TERM ASSETS (100=110+120+130+140+150)	100	213,669,932,303	268,005,047,265
I. Cash and cash equivalents	110	32,594,593,815	29,948,561,836
1. Cash	111	32,594,593,815	29,948,561,836
2. Cash equivalents	112		
II. Short-term financial investments	120	-	67,390,245,000
1. Short-term investments	121		67,390,245,000
2. Provision for devaluation of short-term security investments	129		
III. Receivables	130	103,610,803,785	94,424,044,156
1. Trade accounts receivables	131	75,389,814,063	73,586,387,886
2. Advances to suppliers	132	9,785,161,813	10,410,365,732
3. Short-term internal receivables	133		
4. Receivable in accordance with contracts in progress	134		
5. Other receivables	135	18,435,827,909	13,748,021,388
6. Provision for short-term bad receivables	139		(3,320,730,850)
IV. Inventories	140	65,059,848,689	65,519,784,267
1. Inventories	141	81,909,129,164	67,626,961,968
2. Provision for devaluation of inventories	149	(16,849,280,475)	(2,107,177,701)
V. Other short-term assets	150	12,404,686,014	10,722,412,006
1. Short-term prepaid expenses	151	61,396,825	22,795,410
2. VAT deductible	152	10,861,029,912	9,437,652,741
3. Tax and accounts receivable from State budget	154	540,055,126	494,846,153
4. Other short-term assets	158	942,204,151	767,117,702
B. LONG-TERM ASSETS (200=210+220+240+250+260)	200	115,109,896,112	95,539,809,172
I. Long-term receivables	210	-	-
1. Long-term receivables from customers	211		
2. Capital receivable from subsidiaries	212		
3. Long-term inter-company receivables	213		
4. Other long-term receivables	218		
5. Provision for long-term bad receivable (*)	219		
II. Fixed assets	220	56,221,923,360	50,992,898,319
1. Tangible fixed assets	221	56,221,923,360	50,992,898,319
- Historical cost	222	75,518,126,671	74,074,753,379
- Accumulated depreciation	223	(19,296,203,311)	(23,081,855,060)
2. Finance leases fixed assets	224	-	-
- Historical cost	225		
- Accumulated depreciation	226		
3. Intangible fixed assets	227	-	-
- Historical cost	228	164,800,000	164,800,000
- Accumulated depreciation	229	(164,800,000)	(164,800,000)
4. Construction in progress expenses	230		
III. Property investment	240	-	-
- Historical cost	241		
- Accumulated depreciation (*)	242		
IV. Long-term financial investments	250	56,751,599,480	44,497,538,949
1. Investment in subsidiaries	251		
2. Investment in joint-venture	252	17,500,000,000	19,600,000,000
3. Other long-term investments	258	83,302,555,339	33,344,447,615
4. Provision for devaluation of long-term finance investment	259	(44,050,955,859)	(8,446,908,666)
V. Other long-term assets	260	2,136,373,272	49,371,904
1. Long-term prepaid expenses	261	35,132,272	16,887,904
2. Deferred income tax assets	262	2,101,241,000	32,484,000
3. Others	268		
TOTAL ASSETS	270	328,779,828,415	363,544,856,437

CAPITAL SOURCE			
A. LIABILITIES (300= 310+330)	300	66,240,211,366	36,420,815,306
I. Short-term liabilities	310	63,749,692,203	34,110,839,469
1. Short-term borrowing and debts	311	23,396,087,250	12,100,000,000
2. Trade accounts payable	312	13,793,084,749	6,411,311,273
3. Advances from customers	313	1,885,600,000	1,901,563,800
4. Taxes and liabilities to State budget	314	9,440,582,783	3,834,234,387
5. Payable to employees	315	4,839,543,921	2,849,735,825
6. Payable expenses	316	683,610,166	1,741,154,195
7. Accounts payables-Affiliate	317		
8. Payable in accordance with contracts in progress	318		
9. Other short-term payables	319	9,711,183,334	5,272,839,989
10. Provision for short-term liabilities	320		
II. Long-term liabilities	330	2,490,519,163	2,309,975,837
1. Long-term accounts payables-Trade	331		
2. Long-term accounts payables-Affiliate	332		
3. Other long-term payables	333		
4. Long-term borrowing and debts	334		
5. Deferred income tax	335		
6. Provision for unemployment allowance	336	2,490,519,163	2,309,975,837
7. Provision for long-term liabilities	337		
8. Other long-term payables			
B. OWNER'S EQUITY (400= 410+430)	400	262,539,617,049	327,124,041,131
I. Capital sources and funds	410	262,539,617,049	327,124,041,131
1. Paid-in capital	411	205,460,000,000	205,460,000,000
2. Capital surplus	412	125,088,478,451	125,088,478,451
3. Other capital of owner	413		
4. Treasury stock	414	(8,816,610,920)	(10,285,954,920)
5. Assets revaluation difference	415		
6. Foreign exchange difference	416		2,254,791,200
7. Investment and development fund	417		
8. Financial reserve fund	418		
9. Other fund belong to owner's equity	419		
10. Retained profit	420	(59,192,250,482)	4,606,726,400
11. Capital for construction work	421		
II. Budget sources	430	-	-
1. Bonus and welfare fund	431		
2. Budgets	432		
3. Budget for fixed asset	433		
TOTAL RESOURCES	440	328,779,828,415	363,544,856,437

INCOME STATEMENT

Quarter 4/ 2009

Unit: VND

Items	Quarter 4		Accumulation fr. Jan. 01 to Jun. 30	
	2009	2008	2009	2008
1	4	5	6	7
1. Sales	108,812,960,316	168,817,926,132	409,716,957,257	456,360,089,804
2. Deductions		3,017,153	383,868,624	3,017,153
3. Net sales and services	108,812,960,316	168,814,908,979	409,333,088,633	456,357,072,651
4. Cost of goods sold	71,583,026,022	166,399,486,076	320,480,257,442	415,015,833,899
5. Gross profit	37,229,934,294	2,415,422,903	88,852,831,191	41,341,238,752
6. Financial income	(26,417,307,293)	5,716,264,456	7,740,979,490	9,792,922,483
7. Financial expenses	(34,116,077,892)	63,132,472,362	2,408,336,119	76,121,706,600
<i>Include: Interest expense</i>	408,439,378	437,294,615	1,438,694,308	4,056,775,356
8. Selling expenses	1,827,737,824	3,865,210,708	8,102,054,850	13,291,178,087
9. General & administrative expenses	(4,399,818,042)	3,705,422,162	15,439,954,911	14,023,235,612
10. Net operating profit	47,500,785,111	(62,571,417,873)	70,643,464,801	(52,301,959,064)
11. Other income	462,476,182	1,889,191,093	3,739,271,865	4,456,991,146
12. Other expenses	4,997,320,977	1,369,960,439	6,735,353,169	3,165,079,086
13. Other profit	(4,534,844,795)	519,230,654	(2,996,081,304)	1,291,912,060
14. Profit before tax	42,965,940,316	(62,052,187,219)	67,647,383,497	(51,010,047,004)
15. Current corporate income tax expenses	749,353,126		1,779,649,615	
16. Deferred corporate income tax expenses	2,068,757,000		2,068,757,000	
17. Profit after tax (60 = 50 - 51)	40,147,830,190	(62,052,187,219)	63,798,976,882	(51,010,047,004)
18. EPS (VND/share)	2,019	(3,121)	3,209	(2,565)

CASH FLOW STATEMENT

As at Dec. 31th, 2009 (Indirect method)

Unit: VND

Items	Code	Accumulation	
		21-12-2008	31-12-2009
1	2	4	5
I. CASH FLOWS FROM OPERATING ACTIVITIES:			
1. Cash received from sale or services and other revenue	01	614,336,746,972	427,562,876,017
2. Cash paid for supplier	02	(497,947,016,894)	(390,526,801,511)
3. Cash paid for employee	03	(33,025,938,617)	(29,696,114,886)
4. Cash paid for interest	04	(4,207,250,707)	(1,438,694,308)
5. Cash paid for corporate income tax	05	(397,251,113)	
6. Other receivables	06	56,551,047,557	36,108,315,009
7. Other payables	07	(59,219,966,267)	(50,801,051,287)
Net cash provided by (used in) operating activities	20	76,090,370,931	(8,791,470,966)
II. CASH FLOWS FROM INVESTING ACTIVITIES:			
1. Cash paid for purchase of capital assets and other long-term assets	21	(1,220,610,315)	(39,600,000,000)
2. Cash received from liquidation or disposal of capital assets and other long-term assets	22	4,656,900,000	18,846,169,940
3. Cash paid for lending or purchase debt tools of other companies	23		
4. Withdrawal of lending or resale debt tools of other companies	24		41,209,755,000
5. Cash paid for joining capital in other companies	25	(34,031,946,800)	
6. Withdrawal of capital in other companies	26	49,484,533,200	
7. Cash received from interest, dividend and distributed profit	27	3,367,028,949	
Net cash used in investing activities	30	22,255,905,034	20,455,924,940
III. CASH FLOWS FROM FINANCING ACTIVITIES:			
1. Cash received from issuing stock, other owners' equity	31		
2. Cash paid to owners equity, repurchase issued stock	32	(8,816,610,920)	(1,469,344,000)
3. Cash received from long-term and short-term borrowings	33	187,089,502,024	73,920,199,823
4. Cash paid to principal debt	34	(234,381,739,993)	(85,496,904,942)
5. Cash paid to financial lease debt	35		
6. Dividend, profit paid for owners	36	(7,019,670,000)	(30,800,000)
Net cash (used in) provided by financing activities	40	(63,128,518,889)	(13,076,849,119)
Net cash during the period (20+30+40)	50	35,217,757,076	(1,412,395,145)
Cash and cash equivalents at beginning of year	60	2,426,249,696	32,594,593,815
Influence of foreign exchange fluctuation	61	(5,049,412,957)	(1,233,636,834)
Cash and cash equivalents at end of year (50+60+61)	70	32,594,593,815	29,948,561,836